Research and Innovation



Post Award Project Officer

Job Ref: REQ250693

As part of the university's ongoing commitment to redeployment, please note that this vacancy may be withdrawn at any stage of the recruitment process if a suitable redeployee is identified.

The Research and Innovation Office (RIO) plays a leading role in shaping and delivering the University's research and innovation activities and provides a high quality, added value service to researchers across the research development pipeline. The Office incorporates several different teams that provide support for: nurturing partnerships and collaborations; identifying and applying for funding; managing research projects and assuring compliance with policy; improving the visibility of research outputs; fostering the impact, intellectual property and commercialisation of research; and the nurturing of research leadership skills through training and skills development programmes. The Research and Innovation Office also works closely with other Professional Services across the University, notably Legal Services, Registry, Student Services, Estates and Facilities Management, Finance, and HR.

Job Description

Job Grade: AD5

Organisational Responsibility

Reporting to the Research and Innovation Post Award Manager within the Research and Innovation Post Award Team.

Job Purpose

The post holder will support the core process activities for post award activities from research awards through to ongoing financial management and project closure across all Loughborough University Schools & Departments.

Guided by the Post Award Manager, the Post Award Project Officer will support the ongoing delivery and financial management of high-quality research projects, including award setup and ongoing financial control of active projects. They will work with all sponsor types, academics and wider team members to make income claims, forecast and manage expenditure and income for awarded projects and ensure financial and contractual rules are met during the whole life of the project.

Job Duties

Research projects post award management

- Using project accounting functions on the finance system, ensure all invoicing is kept up to date and balances on the research ledger are reconciled, following up on variances and ensuring appropriate action is taken in agreement with grant holders and in line with funding rules.
- Complete Staff Checks for research projects, and Student Checks for studentship projects including extensions and new projects.
- Prepare financial information to meet both internal and external requirements ensuring information is supplied in the appropriate format and within specified timescales.

Budgeting and expenditure monitoring

- Make any budget or overhead adjustments required following a project amendment or extension.
- Generate project reconciliations, statements of account and prepare the timely submission of invoices and claims relating to a wide variety of research sponsors, including charities, industry, and government departments.
- Review projects and monitor income and expenditure within agreed financial provision, including identification and reporting of variances to planned expenditure to ensure research income is effectively utilised.
- Complete project closures in a timely manner after project termination, as well as to undertake the archiving of project records whilst ensuring full compliance for audit record-keeping.

Policy and regulatory awareness

- Ensure that post-award research is carried out in accordance with the policies and procedures of the university, professional bodies and funding councils.
- Along with the other Post Award Project Officers, ensure the accurate posting of overheads on a monthly basis to the accounts, liaising with the Business Partners in the Finance Office where any queries arise.
- Make timely claims for research funding in line with contractual requirements and financial regulations.

Communication/Reporting

- Lead on academic enquiries, including those relating to availability of funds left on projects, incidences of expenditure, grants and contracts rules and regulations and other budgetary information.
- Liaise with sponsors, ensuring their invoicing requirements are fully met in a timely manner, and to ensure the prompt and efficient recovery of research costs incurred by the university from the external sponsors.
- To recommend improvements to processes for supporting live research projects to enhance the University's post-award service.
- Assist in the implementation, monitoring and maintenance of office procedures and processes as directed by the Post Award Manager.

General Duties

- Forge and maintain excellent working relationships across the university with all stakeholders including academic staff, professional support staff and students.
- Carry out specific administrative roles and functions as may be reasonably required.

Points to note

The purpose of this job description is to indicate the general level of duties and responsibility of the post. The detailed duties may vary from time to time without changing the general character or level of responsibility entailed.

It is expected that the post holder will undertake appropriate duties, commensurate with the grading of the post.

Special Conditions

All staff have a statutory responsibility to take reasonable care of themselves, others and the environment and to prevent harm by their acts or omissions. All staff are therefore required to adhere to the university's Health, Safety and Environmental Policy and Procedures.

All staff should hold a duty and commitment to observing the university's Equity and Diversity policy and procedures at all times. Duties must be carried out in accordance with relevant Equity and Diversity legislation and university policies/procedures.

Successful completion of probation will be dependent on attendance at the university's mandatory courses which include Belonging and Inclusion and, where appropriate, Recruitment and Selection.

Person Specification

Your application will be reviewed against the essential and desirable criteria listed below. Applicants are strongly advised to explicitly state and evidence how they meet each of the essential (and desirable) criteria in their application. Stages of assessment are as follows:

- 1 Application
- 2 Test and / or Presentation
- 3 Interview

| Area | Essential | Desirable | Stage |
|----------------------|---|---|-------|
| Experience | Previous experience within a finance environment with a thorough understanding of raising invoices and/or project accounting. | Experience within a higher education research institution. | 1,3 |
| | Previous experience of working with a complex finance system (such as Agresso or Worktribe) | Project costing and/or project accounting experience | 1,3 |
| | | Awareness of the funding opportunities and the rules and regulations of a wide variety of research funders that are available to university researchers, e.g. Research Councils, Charities, Government Departments, European Union etc. | 1,3 |
| Skills and abilities | Ability to work in a methodical and accurate manner, having a high level of attention to detail | | 1,2,3 |
| | Ability to use Microsoft software packages with particular emphasis on Excel and Outlook | Previous experience in Agresso or other financial software. Advanced Excel skills | 1,2,3 |
| | Excellent interpersonal skills, and the ability to work as an effective part of a team as well as independently when required | An understanding of and an empathy with the research environment of the University and its significance for the University, the individual researcher, students and the community. | 1,2,3 |
| | Ability to prioritise workload, working to tight deadlines and use initiative where appropriate | | 1,2,3 |
| | Ability to absorb and apply knowledge, use initiative and work without close supervision | | 1,3 |
| | Ability to explain complex financial information to non-financial users. | | 1,3 |
| | A high degree of numeracy and confidence with figures and budgets | | 1,2,3 |
| Qualifications | Educated to at least A level or equivalent or have significant experience in a relevant role. | AAT or equivalent qualification | 1 |
| | Maths and English GSCE (pass level) or equivalent | | 1 |

Conditions of Service

The position is Full Time and Fixed Term until 28th of February 2026. Salary will be on Administrative Services Grade 5, £29,179 to £34,132 per annum, at a starting salary to be confirmed on offer of appointment.

The appointment will be subject to the university's normal Terms and Conditions of Employment for Academic and Related staff/Operational and Administrative staff, details of which can be found here.

The university is committed to enabling staff to maintain a healthy work-home balance and has a number of family-friendly policies which are available at http://www.lboro.ac.uk/services/hr/a-z/family-leave-policy-and-procedure-page.html.

In addition, the university is supportive, wherever possible, of flexible working arrangements.

We also strive to create a culture that supports equity and celebrates diversity throughout the campus. The University holds a Bronze Athena SWAN award which recognises the importance of support for women at all stages of their academic career. For further information on Athena SWAN see http://www.lboro.ac.uk/services/hr/athena-swan/